

# GIFT OF PUBLICLY TRADED SECURITIES

ALSO FOR SECURITIES INCLUDING BONDS AND MUTUAL FUNDS



World Vision Canada  
Attention: Planned Giving  
1 World Drive, Mississauga, Ontario L5T 2Y4

Thank you for your generous donation. Your gift will help us reach the most vulnerable children and families who need it most. To donate your securities to World Vision Canada, please:

1. Complete this transfer form and instruct your broker to transfer your securities directly to World Vision brokerage account.
2. Let us know you would like to make a gift at least 24 hours before your broker proceeds with the transfer of securities by emailing this form to Planned Giving at [securities@worldvision.ca](mailto:securities@worldvision.ca) or call us at 1-800-714-3280 if you have any questions.
3. If you manage a self-directed investment account and do not have a broker, please confirm by checking this box  to initiate your transfer.

## SECTION 1: DONOR AND GIFT DETAILS

### Donor Information

First Name \_\_\_\_\_ Last Name \_\_\_\_\_  
Mailing Address \_\_\_\_\_ Email \_\_\_\_\_  
City \_\_\_\_\_ Province \_\_\_\_\_ Postal Code \_\_\_\_\_ Phone \_\_\_\_\_  
World Vision ID \_\_\_\_\_ World Vision Contact \_\_\_\_\_

### Gift Designation

Where Most Needed  Specific Designation \_\_\_\_\_

### Broker/Delivering Custodian Information

Broker Name \_\_\_\_\_ Firm \_\_\_\_\_ CUID or DTC ID \_\_\_\_\_  
Telephone \_\_\_\_\_ Fax \_\_\_\_\_ Email \_\_\_\_\_

### Description of Securities – Equities/Mutual Funds/Bonds

Symbol \_\_\_\_\_ Name of Shares \_\_\_\_\_ Quantity \_\_\_\_\_ CAN  US   
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### Donor Authorization

Signature \_\_\_\_\_ Date (Day/Month/Year) \_\_\_\_\_

## SECTION 2: TRANSFER DETAILS FOR BROKER

Please fax a copy of this form to Michael Partipilo at 905-501-8231

TDWealth Private Investment Advice, 25 Watline Ave, 6<sup>th</sup> Floor, Mississauga ON L4Z 2Z1

Contact: Biljana Hin, Email: [biljana.hin@td.com](mailto:biljana.hin@td.com) Telephone: 905-501-1583

Account: 8W6484A (CAD) / 8W6484B (USD) Dealer/Rep #: 9834/X6AT CUID: GIST FIN#: T007 DTC: 5036

Please be advised that the value of the donation will be based on the closing price of the security, on the day the securities are received by the World Vision's broker in accordance with our Board Policy and Revenue Canada Regulations. World Vision Canada's Charitable Registration Number: 11930 4855 RR 0001